

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20211122-F08513-0002

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Company name: IAG Holdings Limited

Stock code (ordinary shares): 8513

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 December 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 January 2018

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

- PHUA Swee Hoe
- NG Hong Kiew
- Wu Haiyan

Non-Executive Director:

- TAY Koon Chuan

Independent Non-Executive Directors:-

- TAN Yew Bock
- KWA Teow Huat
- AU Chi Fung
- HUANG Jiawen

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(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name of substantial shareholders | Note | Number of shares | Percentage of shareholding |
|---|----------------------------------|------|------------------|----------------------------|
| | PHUA Swee Hoe | 1, 2 | 167,232,000 | 35.10% |
| | NG Hong Kiew | 2 | 167,232,000 | 35.10% |
| | Team One Global Limited | 1 | 133,400,000 | 28.00% |
| | Wu Haiyan | | 52,694,000 | 11.06% |

Notes:

1. The entire issued share capital of Team One Global Limited is legally and beneficially owned as to 87.9% and 12.1% by Mr. PHUA Swee Hoe and Ms. NG Hong Kiew, respectively. Accordingly, Mr. PHUA Swee Hoe is deemed to be interested in the 133,400,000 shares of the Company held by Team One Global Limited by virtue of the Securities and Futures Ordinance.
2. Mr. PHUA Swee Hoe is beneficially holding 33,832,000 shares of the Company. Mr. PHUA Swee Hoe and Ms. NG Hong Kiew are spouses. Therefore, Ms. NG Hong Kiew is deemed to be interested in shares of the Company held by Mr. PHUA Swee Hoe pursuant to the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Head office and principal place of business in Singapore:
16 Kallang Place, #02-10, Singapore 339156
Principal place of business in Hong Kong:
27th Floor, Alexandra House, No. 18 Chater Road, Central, Hong Kong

Web-site address (if applicable): www.inzign.com

Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
Branch share registrar and transfer office in Hong Kong:
Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17/F, Hopewell Centre
No. 183 Queen's Road East, Wan Chai
Hong Kong

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Auditors: BDO Limited
25th Floor, Wing On Centre
111 Connaught Road Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

IGAG Holdings Limited is a contract manufacturer based in Singapore that specialises in the manufacture and sale of injection molded plastic parts for disposable medical devices and the provision of tooling services.

C. Ordinary shares

Number of ordinary shares in issue: 476,371,790

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 4,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: NIL

Board lot size: NIL

Expiry date: NIL

Exercise price: NIL

Conversion ratio: NIL
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: NIL

No. of shares falling to be issued upon the exercise of outstanding warrants: NIL

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: PHUA Swee Hoe
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.