

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: IAG Holdings Limited

Stock code (ordinary shares): 8513

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 June 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 January 2018

Name of Sponsor(s): Fortune Financial Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
PHUA Swee Hoe
NG Hong Kiew
ANG Lai Seng

Non-executive director:
TAY Koon Chuan

Independent non-executive directors:
CHOW Wen Kwan
LAU Yau Chuen Louis
ONG Kian Guan
TAN Yew Bock

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	Note	Number of shares	Percentage of shareholding
	PHUA Swee Hoe	1	300,000,000	75%
	NG Hong Kiew	2	300,000,000	75%
	Team One Global Limited	1	300,000,000	75%

Notes:

1. The entire issued share capital of Team One Global Limited is legally and beneficially owned as to 87.9% and 12.1% by Mr. PHUA Swee Hoe and Ms. NG Hong Kiew, respectively. Accordingly, Mr. PHUA Swee Hoe is deemed to be interested in the 300,000,000 shares of the Company held by Team One Global Limited by virtue of the Securities and Futures Ordinance.
2. Mr. PHUA Swee Hoe and Ms. NG Hong Kiew are spouses. Therefore, Mr. PHUA Swee Hoe is deemed to be interested in shares of the Company held by Ms. NG Hong Kiew, and vice versa pursuant to the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Head office:
16 Kallang Place, #02-10, Singapore 339156
Principal place of business:
57th Floor, The Center, No. 99 Queen's Road Central, Hong Kong

Web-site address (if applicable): www.inzign.com

Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
Branch share registrar and transfer office in Hong Kong:
Tricor Investor Services Limited
Level 22, Hopewell Centre
No. 183 Queen's Road East
Hong Kong

Auditors: PricewaterhouseCoopers
22nd Floor, Prince's Building
Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

IAG Holdings Limited is a contract manufacturer based in Singapore that specialises in the manufacture and sale of injection molded plastic parts for disposable medical devices and the provision of tooling services.

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C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: Hong Kong dollars 0.01 per share

Board lot size (in number of shares): 4,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

PHUA Swee Hoe
Director

NG Hong Kiew
Director

ANG Lai Seng
Director

TAY Koon Chuan
Director

CHOW Wen Kwan
Director

LAU Yau Chuen Louis
Director

ONG Kian Guan
Director

TAN Yew Bock
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*